PORTAL+PLUS

SISTEM+PLUS
empowers growth

Dear Partners,

As the world evolves, so do the management processes of foundations and associations. At SistemPlus, we are proud to introduce PortalPlus, a comprehensive and innovative ERP system designed to enhance the efficiency and effectiveness of NGO management.

Research indicates that organizations with structured processes achieve significantly better outcomes. Studies show that those operating systematically have a 40% higher success rate compared to those that do not. This underscores the value PortalPlus brings to foundations and associations.

Our system was developed in response to real-world needs. Through continuous dialogue with our customers and partners, we have shaped PortalPlus to address the industry's actual requirements. Having a robust software infrastructure improves not only operational efficiency but also strategic decision-making. According to a study published in the Harvard Business Review, organizations leveraging technology as a strategic tool make decisions 35% faster and assess their impact 33% more effectively. PortalPlus is built to provide this advantage.

PortalPlus is shaped by real user experiences and industry expertise. We collaborated with professionals and institutions to ensure that each module is aligned with sector needs. From donation management to member relations, from financial transactions to event coordination, our system simplifies processes and optimizes resource use.

To help organizations navigate the challenges of the digital age, PortalPlus offers essential tools such as multichannel communication features, virtual POS integration, and volunteer management. These capabilities facilitate engagement with donors and members while automating key workflows, allowing leadership teams to make informed and transparent decisions.

At SistemPlus, customer feedback plays a key role in the ongoing development of PortalPlus. This ensures that our system remains up to date and continues to adapt to the evolving needs of the sector. Our goal is to help foundations and associations maximize their operational potential through technology.

In summary, PortalPlus is designed to empower nonprofits with the tools needed to succeed in an increasingly digital world. With its comprehensive modules and seamless integrations, we are committed to supporting your organization on its transformation journey.

Sincerely**,**

SistemPlus Software Inc.

Product Overview

Handle many tasks quickly, from membership fees and donations to project and fund management. Safely store your data and easily manage your operations without information overload, using the user-friendly, mobile-friendly interface, whether on a computer, tablet, or smartphone.

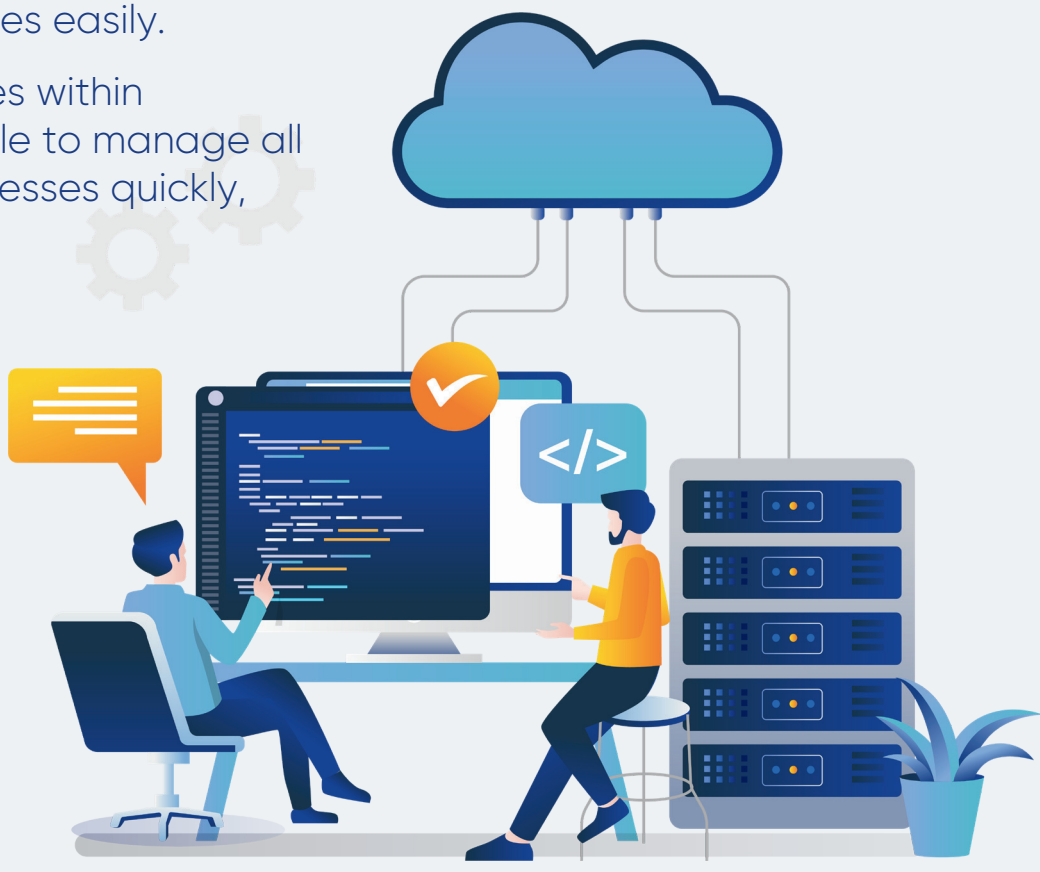
PortalPlus is a system that will strengthen your corporate identity, streamline your operations, and add value to your organization.

SO, HOW DOES IT WORK?

With the features offered by PortalPlus, your internal processes will become easier, and you will move away from outdated methods through digitalization. Your work efficiency will increase, and you will save time. Thanks to the cloud technology it uses, you will be able to access it from anywhere with an internet connection.

PortalPlus is a system built on ERP and CRM infrastructure, allowing you to manage all your processes easily.

With over twenty modules within PortalPlus, you will be able to manage all your organizational processes quickly, securely, and efficiently.



Portalplus
Service Modules

DONATION MANAGEMENT
Manage your donors and donation transactions, and analyze your periodic donations. Automate your payment processes with automatic payment instructions to keep your donations and membership fees organized.

MEMBER MANAGEMENT
Manage your members' and volunteers' information from a single central hub, keep the data continuously updated, and easily track membership fee payments.

MESSAGE MANAGEMENT
Manage communications with your members and volunteers from a single platform, keep information consistently updated, and easily track membership fee payments.

REVENUE AND EXPENSE MANAGEMENT
Track your organization's income and expenses in real-time, categorize, manage, and report them. Manage your cash and bank accounts, and securely record your financial transactions.

EVENT AND CAMPAIGN MANAGEMENT
Detail your events and campaigns, track donations, and keep the entire process documented; view it anytime you need.

SCHOLARSHIP AND SPONSORSHIP MANAGEMENT
Create cards for the individuals you support, easily match them with your donors, and track the sponsorship support process.

CHARITY MANAGEMENT
Project your charity activities. Create cards for beneficiaries, upload documents, and manage all the donations provided from a single platform.

VOLUNTEER MANAGEMENT
Manage your members' and volunteers' information from a single central hub, keep the data continuously updated, and easily track membership fee payments.

PROJECT MANAGEMENT

Detail your projects, create cost items, track your income and expenses to monitor your current status, archive and report your data, and generate a catalog with a single click to promote your projects.

FINANCIAL MANAGEMENT

Keep track of your financial status at all times and plan for the future with periodic analyses.

LOGISTICS MANAGEMENT

Track your inventory by assigning lot/barcode numbers to your products. Keep your warehouses up to date and generate reports. Manage all your shipment processes efficiently.

BUSINESS & APPROVAL PROCESSES

Quickly add appointments to your calendar. Additionally, track your work records, meetings, events, and assignments by adding them to your calendar for easy access from the main dashboard.

ADDITIONAL MODULES & INTEGRATIONS

Additional modules and integrations such as Qurban Management, Procurement Management, Task & Calendar Management, and CV & Resume Tracking System.

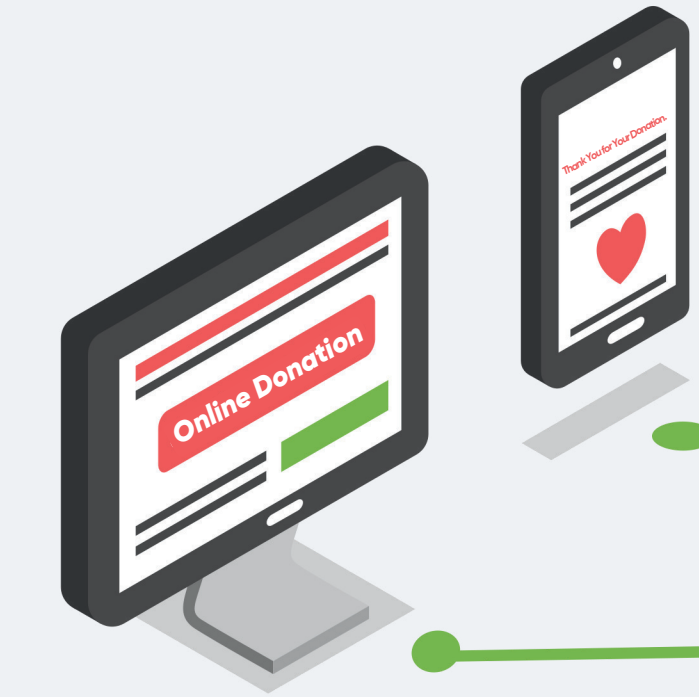
TECHNICAL SUPPORT & TRAINING

Support and training services provided for users.

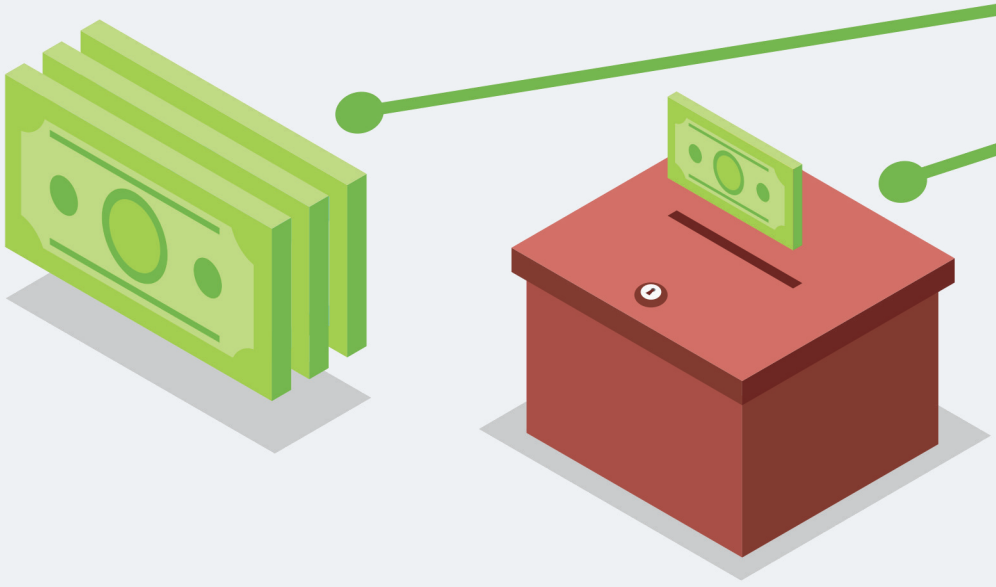


Donation Management Flowchart

NGOs collect donations through the steps shown in the flowchart below and then deliver them to those in need through the aid management processes.



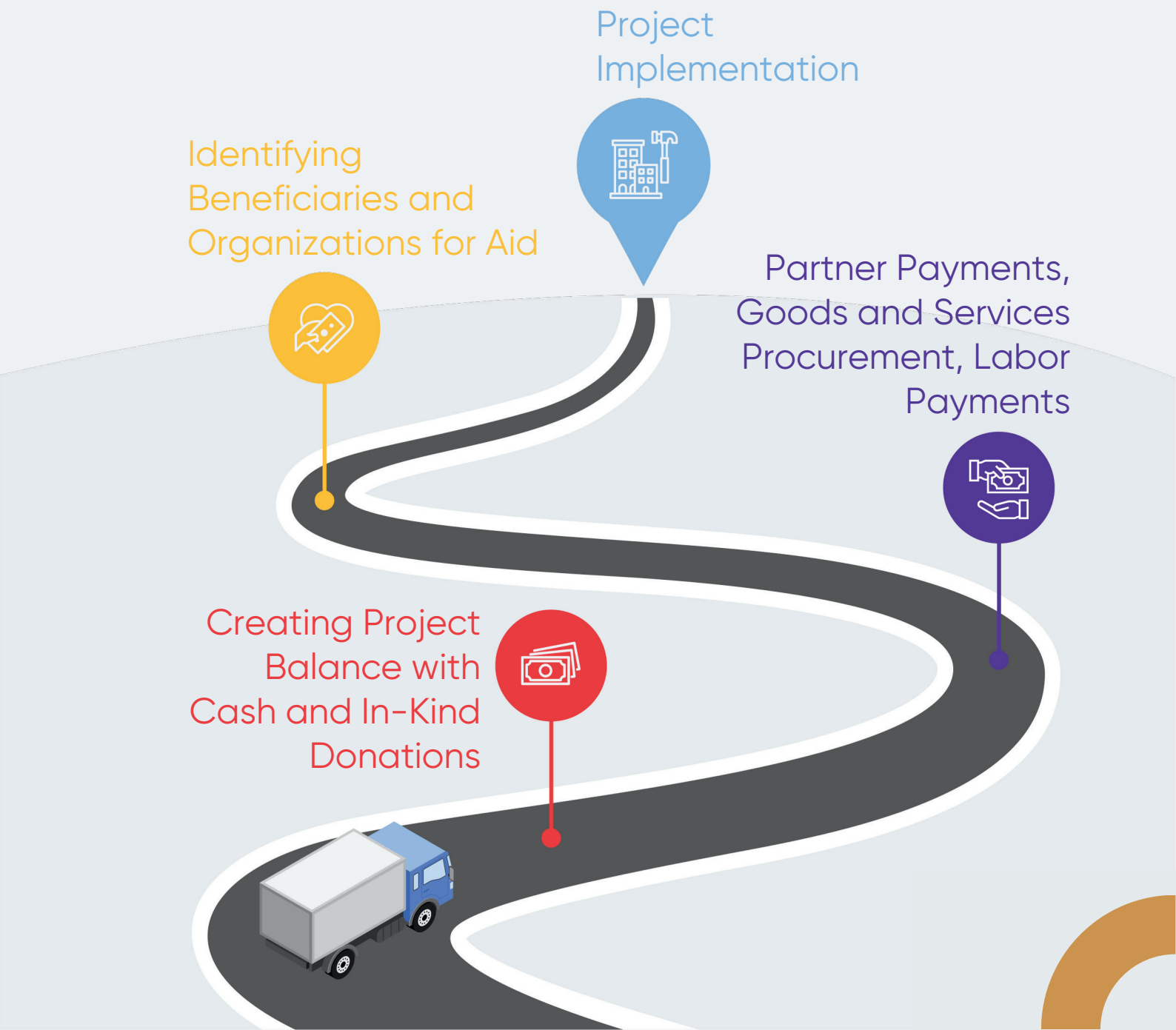
PortalPlus significantly reduces the burden on NGOs throughout the entire process with various automation modules and ease of use.





Collected donations are categorized under projects, individual aid, and corporate donations.

Collected in-kind and cash donations are organized into projects to be delivered to relevant beneficiaries and individuals. Inputs and outcomes of the project follow the cycle shown below.



Process Management:

Process management can be applied across all areas related to NGOs' activities.

- Through PortalPlus, you can subject all processes to approval based on the workflows you define, including areas such as procurement, aid, orphans and students, assignments, projects, financial transactions, payment orders, and aid applications.
- You can add various rules to the approval process to ensure it is approved according to specific conditions that you set.
- Approval processes can be customized for specific departments or branches.
- You can structure processes to allow for expert opinions and advice from specialists.

For example, in an assignment, the approval process can be completed hierarchically, saving time and preventing paper waste.

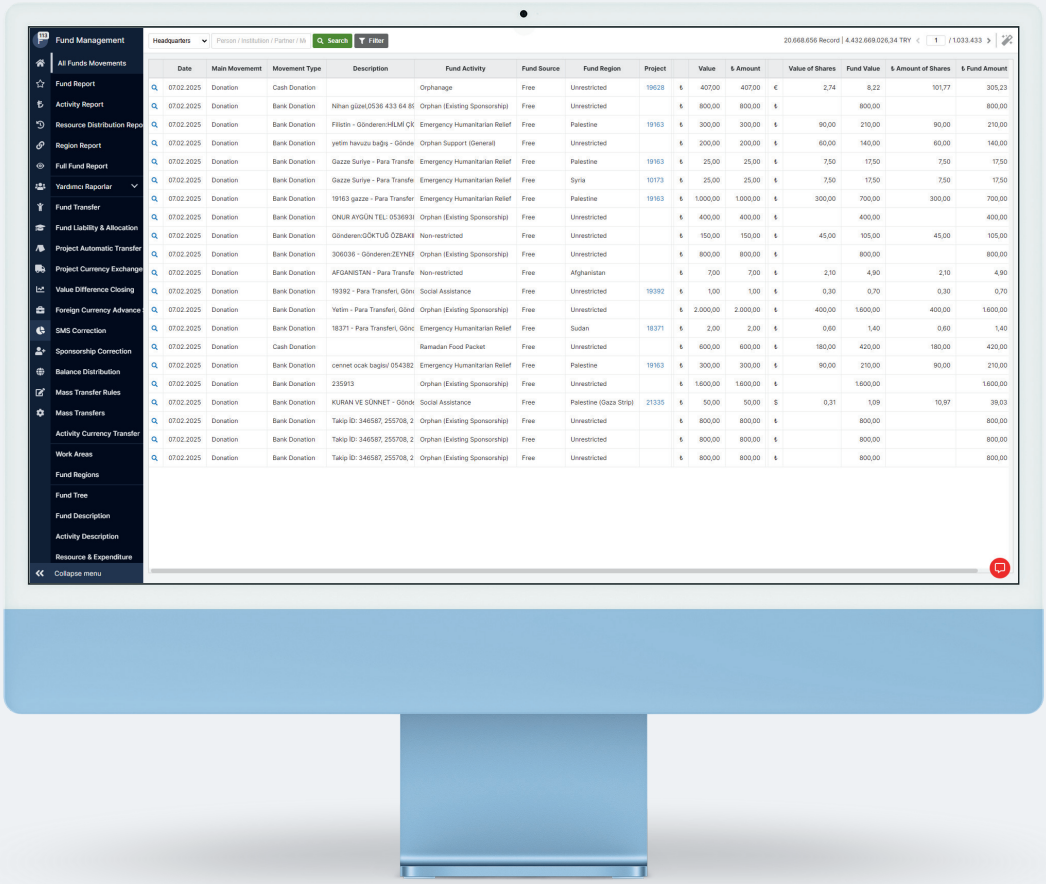
1. Assignment and advance request
2. Defining task, participant list, and determining destinations
3. Unit manager and senior management approval (with assigned authority for approval)
4. Financial transactions and payment completion
5. Task execution
6. Reporting of task and processing of expenses
7. Archiving official records with relevant documents
8. Obtaining approvals from relevant departments and managers for process closure
9. Closing of assignments and advances

Fund Management

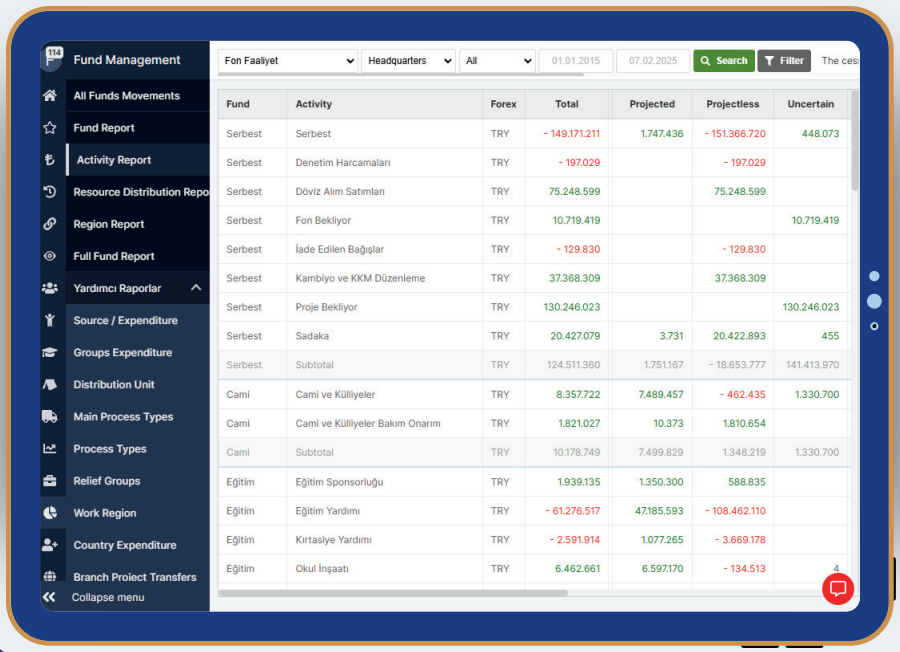
- When donations and expenses are automated to flow into the system, the income-expense status is instantly displayed with fund reports.
- It enables managers to check their organization’s financial status in real-time.
- All organizations with branch structures can also analyze their branches separately and track their balances.
- Managers can, if desired, further detail real-time fund reports and monitor balances in subcategories.
- With advanced filtering features, they can focus on specific funds and dates.

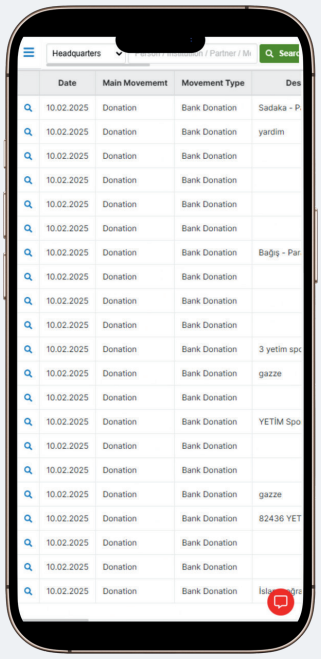


- Some areas you can instantly view through fund management:



Cash, Bank, Cheque, Credit Card, Online Donations, In-kind Donations





Portalplus

Additional Features

BRANCH MANAGEMENT:

With branch management, all branches of the NGO are managed centrally, allowing real-time monitoring of financial status while enabling branches to carry out their financial operations and activities independently.

PARTNER MANAGEMENT:

Partner management allows data entry and project requests for partner institutions working in the field. For security, data flow to the portal is provided through distinct interfaces.

USER AUTHORIZATIONS:

With Portal Plus's detailed authorization matrix, organizations can restrict users' access with both departmental group authorizations and individual user-based permissions. This way, employees can only see and perform actions related to their specific area. In approval processes, only the authorized person for each stage can perform actions. Furthermore, sub-authorizations can be applied, creating a secure, controlled system.

INTERNAL AUDITS:

Both approval processes and the authorization matrix minimize individual errors by employees and ensure transactions are recorded. All areas that need to be controlled and audited can be monitored through the system. It is possible to see who performed a transaction and when. Additionally, data protection measures related to GDPR, as well as permissions for donors and beneficiaries, are logged in the system and retained. SMS and email communications are sent based on these permissions.

INTEGRATIONS:

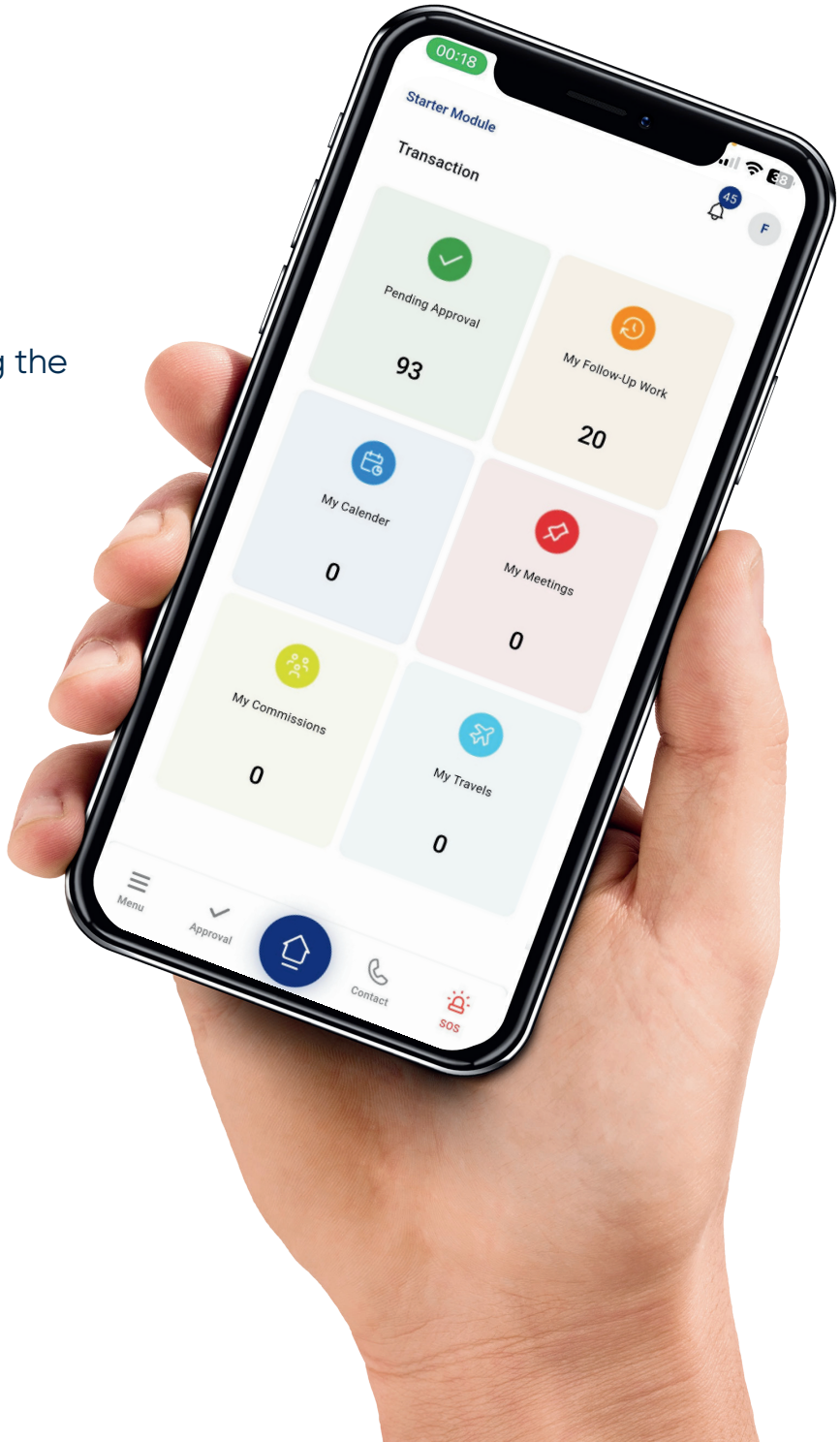
With API and Virtual POS integrations, bank transactions and online donation activities are automatically reflected in the system.
SMS and Email integrations enable the use of automated bulk and individual message templates. All sent messages are recorded, and reports are available for access at any time.



Mobile Application:

- With the Portal Plus mobile app, your administrators can quickly approve tasks, and field operations can be carried out quickly and easily.
- Thanks to the mobile app, no task will be delayed, and you will be able to manage many tasks without needing a computer.

You can access all our packages by scanning the QR code.



Online Donation:

- You can manage your websites and online donation pages directly through the portal without the need for another management panel. You can publish your donation projects and all donation categories along with their contents on your site and start collecting donations.

- You can utilize features such as predefined pricing, fixed price setting, displaying the remaining and collected donation amounts for projects, information about qurban shares.

- For donor and volunteer accounts, you can provide GDPR-compliant login, allowing donors to view their personal information, track membership fees if they are members, follow regular donations if they are sponsors, view the information and photos of the person they sponsor for a scholarship, generate output forms, set up regular credit card payment instructions, and update the information in their volunteer form.

- Additionally, you can automatically share all your bank account details on the bank account information page, accept donations in multiple currencies, and publish your site in different languages.

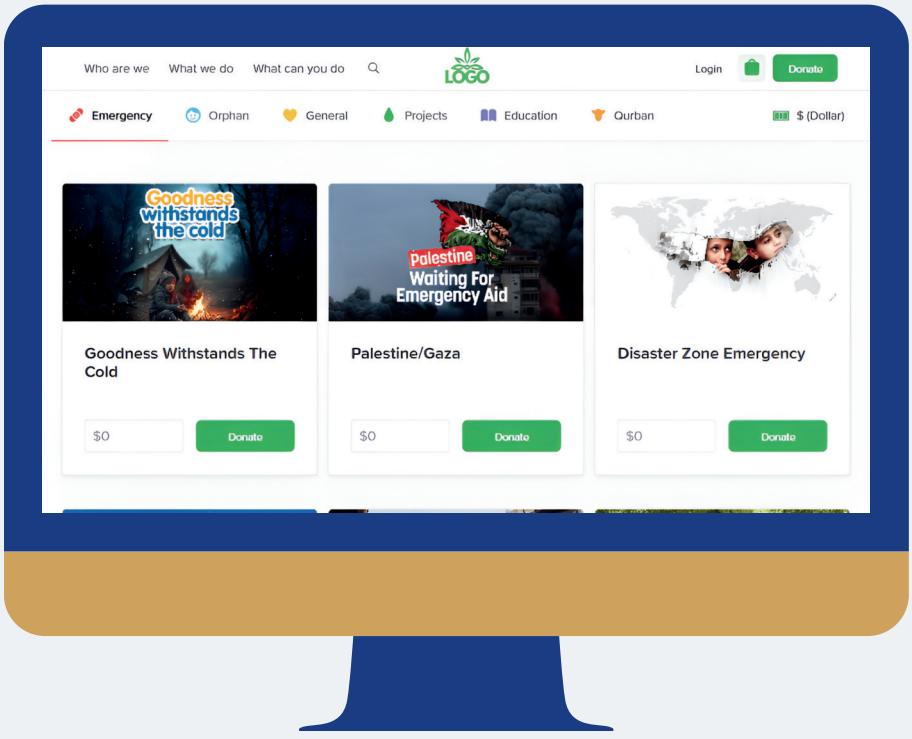
- With qurban management, you can automatically and instantly manage donors' country and region selections. You can allow donors to inquire about qurban shares and view their past qurban shares.

- You can share announcements, contact information, news, and publications on the homepage.

- Through form management, you can create application forms on the portal and accept applications from your site.

- You can instantly prepare your site by filling content into one of the multiple available themes.

- Alternatively, we can develop a custom-designed site specifically for you.



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